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PRESS RELEASE

James Lee Elected to the Board of Directors of the Financial Planning Association of Northeastern New York

Saratoga Springs, NY March 3, 2011: James Lee, President of Lee Investment Management, has been elected to the board of directors of the Financial Planning Association of Northeastern New York (FPANENY).

Lee will chair the Government Relations Committee for the board. In that role, Lee will track legislation and regulation on the state level that is relevant to financial planning professionals and their clients. In addition, Lee will promote the financial planning profession to New York lawmakers and government officials by providing them information about the Financial Planning Association's positions and policies.

"I am excited to join the board of FPANENY," Lee said. "It's critical that the great work of personal financial planners in New York be known and understood by government officials, especially during these difficult financial times."

"We welcome James to our board," said Mary Beth Hofmeister, the President of FPANENY's board of directors. Hofmeister noted that Lee has nearly a decade of experience covering the U.S. Congress as an analyst for an investment research firm. "He brings knowledge of the legislative and regulatory process, which will help him in his role as Government Relations Chair."

Lee Investment Management is an independent, fee-only registered investment advisory firm that provides comprehensive wealth management services to families and small businesses. James Lee founded Lee Investment Management in 1998.

The Financial Planning Association is the largest membership organization for personal financial planning experts in the U.S. The Northeastern New York chapter is based in Albany, N.Y. and encompasses the northeastern portion of New York (Utica to Plattsburgh to Kingston), western Massachusetts and Vermont.

FOR IMMEDIATE RELEASE